

# FY2024-25 Annual Planning Training

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*DECEMBER 8, 2023*

# 2024-25 Annual Planning & Budgeting process

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- Nuventive is available now for 2024-25 Annual Planning.
- Deadline for submissions will be in the Spring 2024 semester. More specific information regarding the 2024-25 process will be communicated in the Spring.
- An additional similar training will take place at the beginning of the Spring 2024 semester.

# 2024-25 Goals

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## 2022-25 Strategic Enrollment Management Plan Goals

Goals to ensure covering operational, and risk, safety and liability needs

### Increase **FTES**

*(Enrollment of full-time equivalent students)*

### Increase **ENGAGEMENT**

*(Improve admissions to enrollment yield rate and the percent of students enrolled in 12+ units)*

### Increase student **RETENTION** or **course SUCCESS**

### Increase completion of **DEGREES** or **CERTIFICATES** or **TRANSFERS**

### Organizational **EFFECTIVENESS**

*(ensure operations continue efficiently for the sustainability of the College)*

### **Risk, Safety, Liability**

*\* Priority every year*

*(Same goals used last year. They are in Nuventive under Funding Request, Mapping)*

# Mapping of Funding Requests to 2024-25 Goals

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# Mapping Funding Requests to Goals

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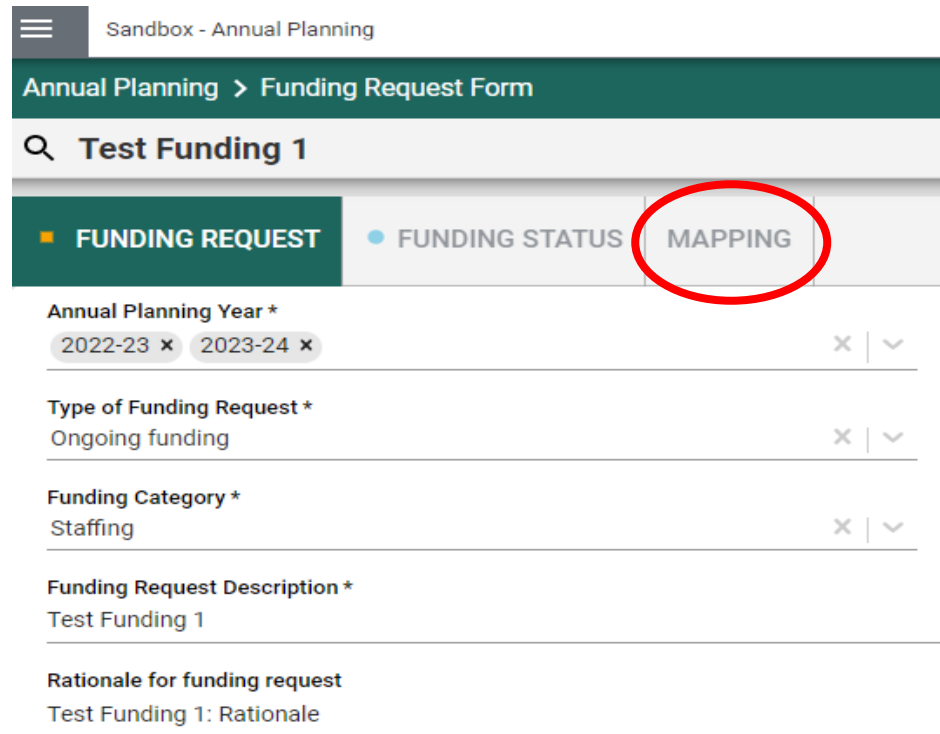
Purpose of mapping: To provide information about how the funding request will support one or more of the 2024-25 goals.

Although one funding request may be mapped to more than one goal, **please only map to the goal(s) that this funding request contributes most directly to.**

**Funding requests are one element of an annual plan.**

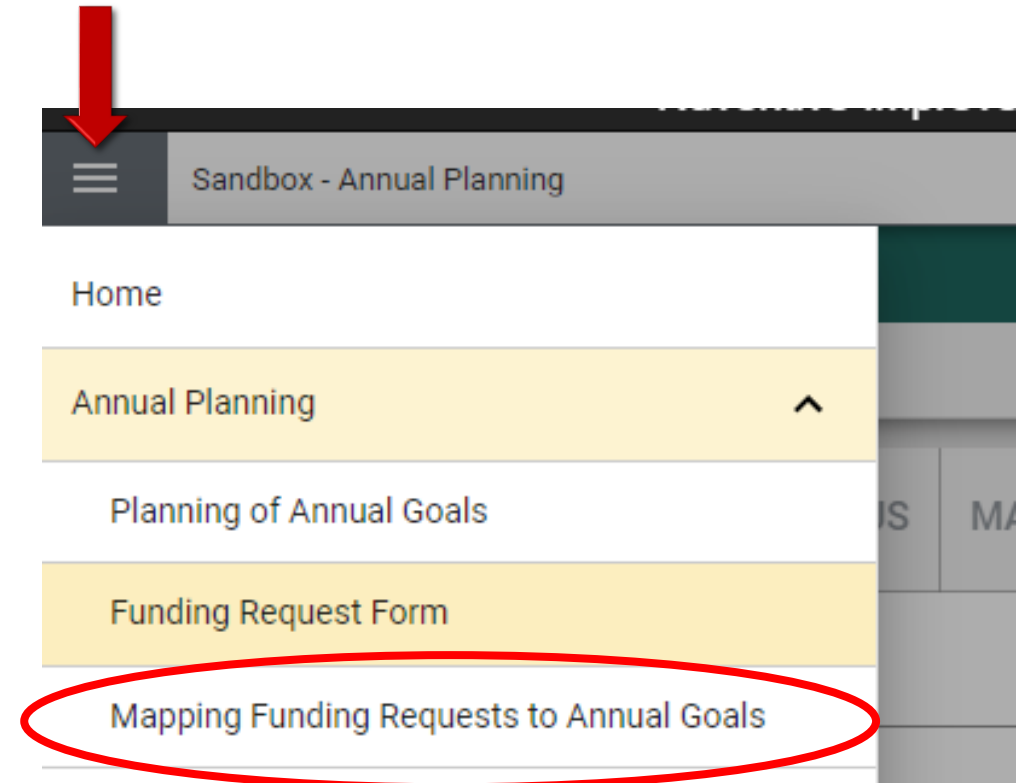
# Mapping Form Access

One way to access the Mapping form is to click on “Mapping” within the Funding Request Form.



The screenshot shows the 'Sandbox - Annual Planning' interface. The breadcrumb trail is 'Annual Planning > Funding Request Form'. Below this is a search bar containing 'Test Funding 1'. A horizontal tab bar has three tabs: 'FUNDING REQUEST' (active, dark green), 'FUNDING STATUS', and 'MAPPING' (highlighted with a red circle). Below the tabs are several filter sections: 'Annual Planning Year \*' with buttons for '2022-23' and '2023-24'; 'Type of Funding Request \*' with 'Ongoing funding'; 'Funding Category \*' with 'Staffing'; 'Funding Request Description \*' with 'Test Funding 1'; and 'Rationale for funding request' with 'Test Funding 1: Rationale'.

Another way to access the Mapping form is to click on Mapping Funding Requests to Annual Goals.



The screenshot shows the 'Sandbox - Annual Planning' sidebar. A red arrow points to the hamburger menu icon. The sidebar contains a list of links: 'Home', 'Annual Planning' (with an upward arrow), 'Planning of Annual Goals', 'Funding Request Form', and 'Mapping Funding Requests to Annual Goals' (highlighted with a red circle). On the right side of the sidebar, there are partial labels 'IS' and 'MA'.

# Mapping Funding Requests to Goals

Nuventive Solutions  
Nuventive Improvement Platform Essential Edition  
Welcome, dhong@elcamino.edu! Sign out

Sandbox - Annual Planning

Annual Planning > Funding Request Form

Close Save

Test Funding 1

To link a funding request to an annual goal(s), click on the "L" in the corresponding row. If the button is highlighted in yellow, it indicates the funding request is linked to the goal on the left. (Note: do not use the Notes function available to the far right of your screen.)

SEMP = Strategic Enrollment Management Plan

FUNDING REQUEST FUNDING STATUS MAPPING

2022-25 SEMP Goals - College-wide Ann... | v

Test Funding 1

Search by Keyword

<b>Goal 1</b> Increase FTES	L
<b>Goal 2</b> Increase enrollment-to-admissions yield rate OR rate of students who enroll full time...	L
<b>Goal 3</b> Increase retention and/or course completion	L
<b>Goal 4</b> Increase degree and certificate completion and transfers	L
<b>Goal 5</b> Operational Effectiveness	L

Select 2022-25 SEMP Goals from this dropdown box.

There are five goals.

- Click on the "L" button to link the funding request to the goal that is supported by the funding request.
- A button highlighted in green indicates the funding request supports the goal on the left.
- One funding request may support more than one goal. Please only map to the goal(s) that this funding request contributes most directly to.

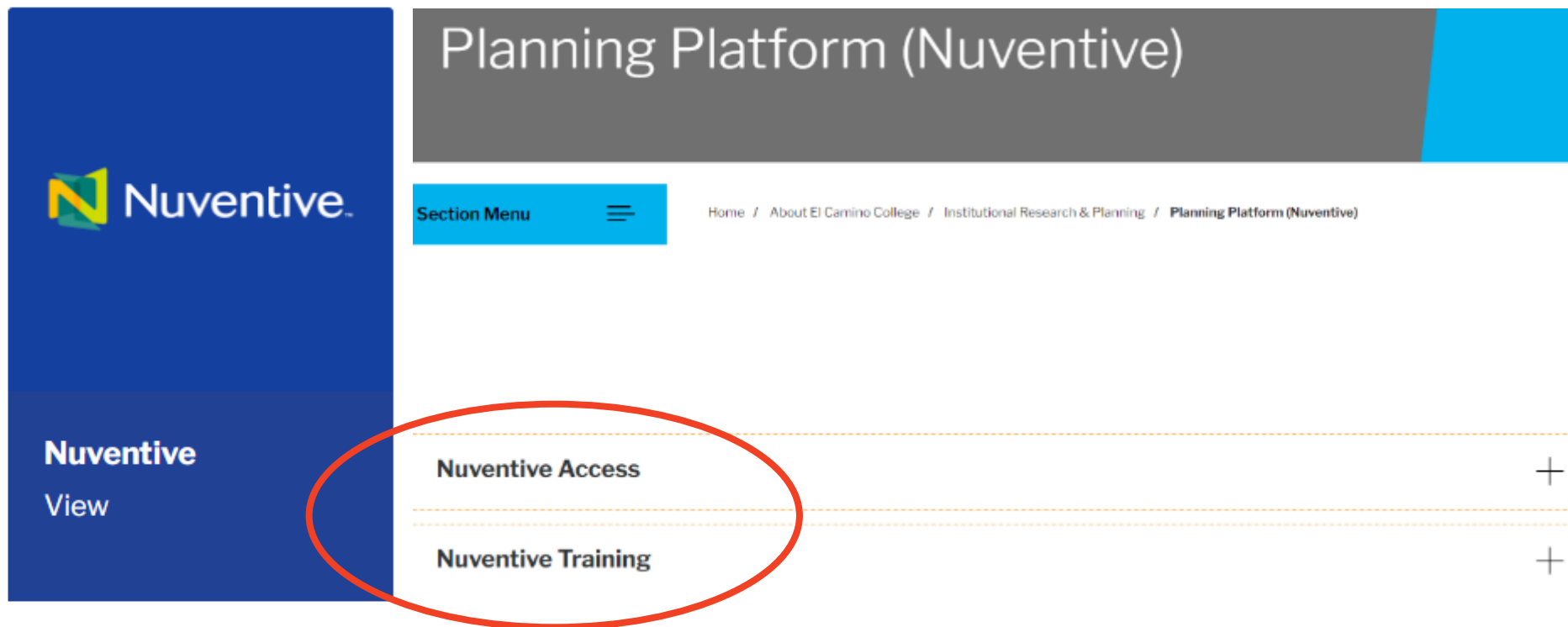
# Next Steps

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# Nuventive Resources on IRP Website

- Nuventive log-in link can be found in [Nuventive Access](#)
- Today's PowerPoint presentation can be found in [Nuventive Training](#)



# Contact for Support

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Contact for questions related to Nuventive access & support: Diora Hong ([dhong@elcamino.edu](mailto:dhong@elcamino.edu))

Contact for questions related to annual planning process: Grace Ou ([gou@elcamino.edu](mailto:gou@elcamino.edu))



Thank You  
Questions?